8/1/25, 8:36 AM Notice Number

%PDF-1.4 %���







NOTICES

Notice No. 20250731-54 Notice Date 31 Jul 2025
Category Trading Segment Equity

Subject Opening of Offer to Buy – Acquisition Window (Takeover) of EURO ASIA EXPORTS LIMITED

Attachments <u>Letter of Offer.pdf</u>;

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an Open offer is made by MR. RAJENDRA KAMALAKANT CHODANKAR ("Acquirer") to the Public Shareholders of EURO ASIA EXPORTS LIMITED (Now known as RRP Defense Limited) ("Target Company") for cash at a price of Rs. 10/- (Ten Rupees Only), payable in cash, pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, including amendments thereto ("Takeover Regulations"). to acquire to Upto 34,64,900 (Thirty-Four Lakh Sixty-Four Thousand Nine Hundred) Equity shares of face value of Rs. 10.00/- each representing 25.26% of the Expanded Voting Equity Share Capital of the Target Company on a fully diluted basis, as of the 10 (tenth) working day from the closure of the tendering period of the Open Offer of the Target Company. This Offer is being made by the Acquirer pursuant to regulations 3(1) & 4 of the Takeover Regulations for control over the Target Company. This offer is from, Monday, August 04, 2025, to Monday, August 18, 2025 (On 15th August 2025 is a SEBI Holiday)

Letter of Offer is here with attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

July 31, 2025

Site optimized for IE8 & above, resolution 1024 X 768 & above. | Disclaimer | Sitemap

Copyright@ 2015. All Rights Reserved. BSE Ltd. (22)